SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934 (Amendment No. 2)*

TONIX PHARMACEUTICALS HOLDING CORP.

(Name of Issuer)

COMMON STOCK, PAR VALUE \$.001 PER SHARE

(Title of Class of Securities)

890260 201

(CUSIP Number)

Marc J. Ross, Esq. James M. Turner, Esq. Sichenzia Ross Friedman Ference LLP 61 Broadway, 32nd Floor, New York, NY 10006 Tel: (212) 930-9700

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

February 9, 2015

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box \Box .

Note. Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see* the *Notes*).

CUSIP No. 8	390260 201		Page 2 of 11 Pages					
1		AME OF REPORTING PERSONS Seth Lederman						
2	CHECK TH	HE APPRO	PRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)	(a) □ (b) □				
3	SEC USE C	ONLY						
4	SOURCE O	DURCE OF FUNDS (SEE INSTRUCTIONS) PF						
5	CHECK IF	DISCLOS	URE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)					
6		CITIZENSHIP OR PLACE OF ORGANIZATION United States						
		7	SOLE VOTING POWER	617,395				
	RES	8	SHARED VOTING POWER	45,124				
REPOI PERSON	RTING	9	SOLE DISPOSITIVE POWER	617,395				
		10	SHARED DISPOSITIVE POWER	45,124				
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 662,519							
12		CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)						
13	PERCENT	OF CLASS	S REPRESENTED BY AMOUNT IN ROW (11)					

IN

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

⁽¹⁾ This percentage is calculated based upon 15,705,220 shares of the Issuer's common stock outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities and Exchange Commission on February 5, 2015.

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CUSIP No. 890260 201				13D	Page 3 of 14 Pages				
1		OF REPORTING lerman & Co., LLC		ONS					
2	СНЕСК	THE APPROPR	IATE BO	OX IF A MEMBER OF A GROUP (SEE II	NSTRUCTIONS)	(a) □ (b) □			
3	SEC US	C USE ONLY							
4	SOURC	OURCE OF FUNDS (SEE INSTRUCTIONS)							
5	СНЕСК	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)							
6		NSHIP OR PLAC	CE OF OI	RGANIZATION					
		7	SOLE V	VOTING POWER		289,128			
NUMBEI SHARI BENEFICI OWNED	ES ALLY	8	SHARE	ED VOTING POWER		0			
EACH REPORT PERSON	H 'ING	9	SOLE I	DISPOSITIVE POWER		289,128			
		10	SHARE	ED DISPOSITIVE POWER		0			
11	AGGRE	EGATE AMOUN	T BENE	FICIALLY OWNED BY EACH REPORTI	ING PERSON	289,128			
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)								
13	PERCE	NT OF CLASS R	EPRESE	ENTED BY AMOUNT IN ROW (11)		1.5% (1)			
14	ТҮРЕС)F REPORTING	PERSON	N (SEE INSTRUCTIONS)		00			

⁽¹⁾ This percentage is calculated based upon 15,705,220 shares of the Issuer's common stock outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities and Exchange Commission on February 5, 2015.



CUSIP No. 8	90260 20	1			13D	Page 4 of 11 Pages			
1		IAME OF REPORTING PERSONS L&L Technologies, LLC							
2	СНЕСК	THE APPRO	PRIATE B	OX IF A MEMB	EER OF A GRO	OUP (SEE INSTRUCTIONS)	(a) □ (b) □		
3	SEC US	SE ONLY							
4	SOURC	CE OF FUNDS	(SEE INS	TRUCTIONS)			AF		
5	CHECK	IF DISCLOS	URE OF L	EGAL PROCEEI	DINGS IS REQ	QUIRED PURSUANT TO ITEM 2(d) or 2(e)			
6		NSHIP OR PL	ACE OF C	DRGANIZATION	ı				
		7	SOLE	VOTING POWE	R		45,124		
NUMBEI SHAR BENEFICI OWNED	ES ALLY	8	SHAR	ED VOTING PO	WER		0		
EACI REPORT PERSON	H ING	9	SOLE	DISPOSITIVE P	OWER		45,124		
		10	SHAR	ED DISPOSITIV	YE POWER		0		

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	45,124
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	0.3% (1)
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	00

⁽¹⁾ This percentage is calculated based upon 15,705,220 shares of the Issuer's common stock outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities

and Exchange Commission on February 5, 2015.

CUSIP No. 8	90260 20	1		13D	Page 5 of 11 Pages			
1		OF REPORTING						
2	СНЕСК	THE APPROPI	RIATE BOX IF A MEM	BER OF A GRO	UP (SEE INSTRUCTIONS)	(a) □ (b) □		
3	SEC US	USE ONLY						
4	SOURC	DURCE OF FUNDS (SEE INSTRUCTIONS) AI						
5	CHECK	IF DISCLOSU	RE OF LEGAL PROCE	EDINGS IS REQ	UIRED PURSUANT TO ITEM 2(d) or 2(e)			
6		CITIZENSHIP OR PLACE OF ORGANIZATION Delaware						
		7	SOLE VOTING POW	ER		67,222		
NUMBER OF SHARES BENEFICIALLY OWNED BY		8	SHARED VOTING PO	OWER		0		
EACI								

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	67,222
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	0.4% (1)
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	00

67,222

0

SOLE DISPOSITIVE POWER

SHARED DISPOSITIVE POWER

9

10

REPORTING

PERSON WITH

⁽¹⁾ This percentage is calculated based upon 15,705,220 shares of the Issuer's common stock outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities and Exchange Commission on February 5, 2015.



CUSIP No. 8	90260 20	1		13D		Page 6 of 11 Pages		
1		NAME OF REPORTING PERSONS Leder Laboratories, Inc.						
2	СНЕСК	THE APPROPE	RIATE BOX IF .	A MEMBER OF A GR	OUP (SEE IN	ISTRUCTIONS)	(a) □ (b) □	
3	SEC US	SE ONLY						
4	SOURC	E OF FUNDS (S	SEE INSTRUCT	TONS)				
							AF	
5	СНЕСК	IF DISCLOSUI	RE OF LEGAL I	PROCEEDINGS IS RE	QUIRED PU	RSUANT TO ITEM 2((d) or 2(e)	
6	CITIZE	NSHIP OR PLAC	CE OF ORGAN	IZATION				
	Del	Delaware						
		7	SOLE VOTIN	G POWER			33,334	
NUMBER OF SHARES BENEFICIALLY OWNED BY		8	SHARED VO	TING POWER			0	
	EACH						•	

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	33,334
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	0.2% (1)
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	СО

33,334

0

SOLE DISPOSITIVE POWER

SHARED DISPOSITIVE POWER

REPORTING

PERSON WITH

9

10

⁽¹⁾ This percentage is calculated based upon 15,705,220 shares of the Issuer's common stock outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities and Exchange Commission on February 5, 2015.



CUSIP No	o. 890260 201	13D	Page 7 of 11 Pages	
	1			
1	NAME OF REPORTING PERS	ONS		
	Starling Pharmaceuticals, Inc	<u>.</u>		
	,			
2	CHECK THE APPROPRIATE I	BOX IF A MEMBER OF A GROU	P (SEE INSTRUCTIONS)	
				(a) □ (b) □
3	SEC USE ONLY			
4	SOURCE OF FUNDS (SEE INS	STRUCTIONS)		
				AF
5	CHECK IE DISCLOSURE OF I	LECAL DROCEEDINGS IS DEOL	IRED PURSUANT TO ITEM 2(d) or 2(e)	
3	CHECK IF DISCLOSURE OF I	LEGAL PROCEEDINGS IS REQU	IRED PURSUANT TO TIEM 2(d) of 2(e)	
6	CITIZENSHIP OR PLACE OF	ORGANIZATION		
	Delaware			
	Delaware			

	7	SOLE VOTING POWER 33,33	34
NUMBER OF SHARES BENEFICIALLY	8	SHARED VOTING POWER	0
OWNED BY EACH REPORTING PERSON WITH	9	SOLE DISPOSITIVE POWER 33,33	34
	10	SHARED DISPOSITIVE POWER	0

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	33,334
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	0.2% (1)
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	СО

⁽¹⁾ This percentage is calculated based upon 15,705,220 shares of the Issuer's common stock outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities and Exchange Commission on February 5, 2015.

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Item 1. Security and Issuer.

This Amendment No. 2 to Schedule 13D (this "Amendment") relates to the common stock, par value \$.001 per share (the "Shares") of Tonix Pharmaceuticals Holding Corp., a Nevada Corporation (the "Issuer"). This Statement amends the Schedule 13D, filed on May 23, 2013, as amended on August 15, 2013 (the "Statement") by the Reporting Persons (as defined herein). This Amendment is being filed by the Reporting Persons to report that, as a result of recent transactions in the Shares, the total shares beneficial ownership by the Reporting Persons has increased but the percentage of beneficial ownership by the Reporting Persons has decreased by more than one percent of the outstanding Shares of the Issuer. In addition, the Reporting Persons ceased to be the beneficial owners of more than five percent of the Shares outstanding.

Item 2. Identity and Background.

No material change.

Item 3. Source and Amount of Funds or Other Consideration.

Item 3 of the Statement is hereby amended by adding the following:

February 2015 Purchase

On February 9, 2015, Dr. Lederman purchased 5,000 Shares at a price of \$5.85 per Share in connection with an underwritten public offering by the Issuer.

Item 4. Purpose of Transaction.

No material change.

Item 5. Interest in Securities of the Issuer.

Item 5 of the Statement is hereby replaced in its entirety with the following:

Dr. Lederman beneficially owns 662,519 Shares, comprised of (i) 55,074 Shares owned by Dr. Lederman, (ii) 11,765 Shares issuable to Dr. Lederman upon exercise of warrants that are currently exercisable, (iii) 177,538 Shares issuable to Dr. Lederman upon exercise of options that are vested or will vest within 60 days of this Statement of Beneficial Ownership on Schedule 13D, (iv) 184,628 Shares owned by Lederman & Co, (v) 54,500 Shares issuable to Lederman & Co upon exercise of warrants that are currently exercisable, (vi) 32,457 Shares owned by L&L Technologies, (vii) 12,667 Shares issuable to L&L Technologies upon exercise of warrants that are currently exercisable, (viii) 58,972 Shares owned by Targent Pharmaceuticals, (ix) 8,250 Shares issuable to Targent Pharmaceuticals upon exercise of warrants that are currently exercisable, (xi) 29,167 Shares owned by Leder Laboratories, (xi) 4,167 Shares issuable to Leder Laboratories upon exercise of warrants that are currently exercisable, (xii) 29,167 Shares owned by Starling Pharmaceuticals, and (xiii) 4,167 Shares issuable to Starling Pharmaceuticals upon exercise of warrants that are currently exercisable. Dr. Lederman is the Managing Member of Lederman & Co and Targent Pharmaceuticals, the Manager of L&L Technologies and the Chairman of Leder Laboratories and Starling Pharmaceuticals. Based upon 15,705,220 Shares of the Issuer outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities and Exchange Commission on February 5, 2015, the Shares beneficially owned by Dr. Lederman constitute approximately 4.2% of the Shares of the Issuer as calculated in accordance with Rule 13d-3(d)(1).

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Lederman & Co beneficially owns 239,128 Shares, comprised of (i) 184,628 Shares owned by Lederman & Co and (ii) 54,500 Shares issuable to Lederman & Co upon exercise of warrants that are currently exercisable. Based upon 15,705,220 Shares of the Issuer outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities and Exchange Commission on February 5, 2015, the Shares beneficially owned by Lederman and Co constitute approximately 1.5% of the Shares of the Issuer as calculated in accordance with Rule 13d-3(d)(1).

L&L Technologies beneficially owns 34,124 Shares, comprised of (i) 32,457 Shares owned by L&L Technologies and (ii) 24,334 Shares issuable to L&L Technologies upon exercise of warrants that are currently exercisable. Based upon 15,705,220 Shares of the Issuer outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities and Exchange Commission on February 5, 2015, the Shares beneficially owned by L&L Technologies constitute approximately 0.3% of the Shares of the Issuer as calculated in accordance with Rule 13d-3(d)(1).

Targent Pharmaceuticals beneficially owns 67,222 Shares, comprised of (i) 58,972 Shares owned by Targent Pharmaceuticals and (ii) 8,250 Shares issuable to Targent Pharmaceuticals upon exercise of warrants that are currently exercisable. Based upon 15,705,220 Shares of the Issuer outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities and Exchange Commission on February 5, 2015, the Shares beneficially owned by Targent Pharmaceuticals constitute approximately 0.4% of the Shares of the Issuer as calculated in accordance with Rule 13d-3(d)(1).

Leder Laboratories beneficially owns 33,334 Shares, comprised of (i) 29,167 Shares owned by Leder Laboratories and (ii) 4,167 Shares issuable to Leder Laboratories upon exercise of warrants that are currently exercisable. Based upon 15,705,220 Shares of the Issuer outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities and Exchange Commission on February 5, 2015, the Shares beneficially owned by Leder Laboratories constitute approximately 0.2% of the Shares of the Issuer as calculated in accordance with Rule 13d-3(d)(1).

Starling Pharmaceuticals beneficially owns 33,334 Shares, comprised of (i) 29,167 Shares owned by Starling Pharmaceuticals, and (ii) 4,167 Shares issuable to Starling Pharmaceuticals upon exercise of warrants that are currently exercisable. Based upon 15,705,220 Shares of the Issuer outstanding (as of February 9, 2015 upon the closing of an underwritten offering), as set forth in the Issuer's prospectus filed pursuant to Section 424(b)(5) as filed with the Securities and Exchange Commission on February 5, 2015, the Shares beneficially owned by Starling Pharmaceuticals constitute approximately 0.2% of the Shares of the Issuer as calculated in accordance with Rule 13d-3(d)(1).

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The following table sets forth the number of shares of common stock as to which the Reporting Persons have (i) the sole power to vote or direct the voting of the shares, (ii) the sole power to dispose or to direct the disposition of the shares or (iii) shared power to vote or direct the vote or dispose or direct disposition of the shares:

	Sole Voting	Shared Voting	Sole Dispositive	Shared Dispositive
Reporting Person	Power	Power	Power	Power
Dr. Lederman	617,395	45,124	617,395	45,124
Lederman & Co	239,128	0	239,128	0
L&L Technologies	0	45,124	0	45,124
Targent Pharmaceuticals	67,222	0	67,222	0
Leder Laboratories	33,334	0	33,334	0
Starling Pharmaceuticals	33,334	0	33,334	0

The voting power and the dispositive power of the shares beneficially owned by L&L Technologies are shared with Dr. Donald Landry, another director of the Issuer.

Except as set out above, the Reporting Persons have not effected any other transactions in any securities of the Issuer in the past 60 days.

Effective February 9, 2015, the Reporting Persons ceased to be the beneficial owners of more than five percent of the Shares outstanding.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

No material change.

Item 7. Material to be Filed as Exhibits.

No material change.

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and accurate.

Dated as of February 10, 2015

LEDERMAN & CO., LLC

By: /s/SETH LEDERMAN

Name: Seth Lederman
Title: Managing Member

L&L TECHNOLOGIES, LLC

By: /s/SETH LEDERMAN

Name: Seth Lederman Title: Member

TARGENT PHARMACEUTICALS, LLC

By: /s/SETH LEDERMAN

Name: Seth Lederman Title: Managing Member

LEDER LABORATORIES, INC.

By: /s/ SETH LEDERMAN

Name: Seth Lederman Title: Chairman

STARLING PHARMACEUTICALS, INC.

By: <u>/s/SETH LEDERMAN</u>

Name: Seth Lederman
Title: Chairman

<u>/s/ SETH LEDERM</u>AN

Seth Lederman