FORM 3

UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

OMB APPRO	VAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)									
1. Name and Address of Reporting		2. Date of Event Requiring		3. Issuer Name and Ticker or Trading Symbol					
	Person * Statement		To	Tonix Pharmaceuticals Holding Corp. [TNXP]				[TNXP]	
OLUKOTUN ADEOYE Y	`	(Month/Day/Year) -09/05/2018							
(Last) (First) (Mide	ile)	03/2016	4.	Relationsh	ip of R	eporting	5. If Ame	ndment, Date Original	
C/O TONIX				rson(s) to I			Filed(Mont	Filed(Month/Day/Year)	
PHARMACEUTICALS				(Check X Director	all app	licable) 10% Own			
HOLDING CORP, 509				Officer (gi	ive	Other (spe			
MADISON AVE.,SUITE 306	5		title	e below)	belo	ow)			
(Street)							6. Individ	ual or Joint/Group	
							0	ck Applicable Line)	
NEW YORK, NY 10022								ed by One Reporting Person ed by More than One Reporting	
							Person	ed by More than One Reporting	
(City) (State) (Zi	p)	Tab	le I - Non	-Derivati	ive Sec	curities l	Beneficially	Owned	
1.Title of Security			mount of Se		3.		Nature of Indi	rect Beneficial	
(Instr. 4)			eficially Ow	ned	Owner		wnership		
		(Inst	r. 4)			Direct (In	nstr. 5)		
					(D) or Indire				
				(Instr. 5)					
Reminder: Report on a separate lin						SEC 1473 (7-02)			
Persons who respond to the collection of information contained in this form are									
not required to respond unless the form displays a currently valid OMB control									
number.									
Table II - Derivative S	Securities R	eneficially Ov	vned (ø a n	uite calle	warrar	nts antior	ıs convertible	securities)	
1. Title of Derivative Security		•					5.	6. Nature of Indirect	
(Instr. 4) Expiration Date S			and 3. Title and Amount o Securities Underlying			onversion		Beneficial Ownership	
		Derivative Security					(Instr. 5)		
			(Instr. 4)	4) Price of			Derivative	,	
	Date	Expiration				erivative	Security:		
	Exercisable	Date	m: 1	Amount o		ecurity	Direct (D) or Indirect		
			Title	Number of Shares)t		(I)		
				Snares			(Instr. 5)		
Stock Option	(1)	09/05/2028	Common	15,000	¢	1.03	D		
Stock Option	<u>\</u>	09/03/2028	Stock	13,000	Þ	1.03	J D		
Reporting Owners									
reporting Owners	,								

Reporting Owner Name / Address		Relationships				
		10% Owner	Officer	Other		
OLUKOTUN ADEOYE Y						
C/O TONIX PHARMACEUTICALS HOLDING CORP	X					
509 MADISON AVE.,SUITE 306	Λ					
NEW YORK, NY 10022						

Signatures

/s/ Jessica Edgar Morris, Attorney-in-Fact	09/07/2018
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**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The option was granted on September 5, 2018 pursuant to the Issuer's 2018 Equity Incentive Plan and vests on the date of the Issuer's 2019 annual meeting of shareholders.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

LIMITED POWER OF ATTORNEY FOR SECTION 16 REPORTING OBLIGATIONS

Know all by these presents, that the undersigned hereby constitutes and appoints each of Bradley Saenger and Jessica Morris, or either of them acting singly and with full power of substitution, the undersigned's true and lawful attorney-in-fact to:

- 1. execute for and on behalf of the undersigned, in the undersigned's capacity as an officer or director or both of Tonix Pharmaceuticals Holding Corp. (the "Company"), Forms 3, 4 and 5 (and any amendments thereto) in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and the rules thereunder;
- 2. do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4 or 5, complete and execute any amendments thereto, and timely file such form with the U.S. Securities and Exchange Commission (the "SEC") and any securities exchange or similar authority, including without limitation the filing of a Form ID or any other documents necessary or appropriate to enable the undersigned to file the Forms 3, 4 and 5 electronically with the SEC; and
- 3. take any other action in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by or for, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Limited Power of Attorney shall be in such form and shall contain such information and disclosure as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever required, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this Limited Power of Attorney and the rights and powers herein granted.

The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request and on the behalf of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with, or any liability for the failure to comply with, any provision of Section 16 of the Exchange Act.

This Limited Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 or 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to each of the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has executed this Limited Power of Attorney as of this 7th day of September, 2018.

Signed and acknowledged:

Signature: <u>/s/ Adeoye Olukotun</u>
Name: Adeoye Olukotun, M.D.