FORM 3UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIESFiled pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940								PROVAL 3235- 0104 November 30, 2011 average urs per . 0.5
(Print or Type Responses) 1. Name and Address of Reporting Person - Moss David J (Last) (First) C/O PEGASI ENERO RESOURCES CORPORATION, 212 BROADWAY, SUITE (Street) TYLER, TX 75702	8 N.	2. Date of Ex Requiring Sta (Month/Day/ 11/22/2010	atement Year)	4. Relations Person(s) t (Check X Directo X Officer (give title belo PRES, CE	Ship of Repo o Issuer all applicabl r _X_ 10% Owner	e) 6 er 10w) CFO, 6. Inc Filing _X_Fc Persor Fc	Amendment nal Filed(Mon lividual or Jo (Check Applica orm filed by On	, Date th/Day/Year) Dint/Group uble Line) e Reporting
(City) (State) 1.Title of Security (Instr. 4)	(Zip)	25	2. Amount Securities I Owned Instr. 4)	of Beneficially	3.	4. Nature o Ownership (Instr. 5)		
COMMON		3	3,000,00	0	D			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

3	Security	and Expiration Date (Month/Day/Year)			ecurities rlying ative Security	or Exercise	Ownership	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	A management and	Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		

Reporting Owners

	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
Moss David J C/O PEGASI ENERGY RESOURCES CORPORATION 218 N. BROADWAY, SUITE 204 TYLER, TX 75702	х	х	PRES, CEO, TRES, CFO, SECR			

Signatures



Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.