FORM	4

Check this box if no
longer subject to
Section 16. Form 4 or
Form 5 obligations
may continue. See
Instruction 1(b).

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting P LEDERMAN SETH	2. Issuer Name Tonix Pharma			0	·	XP]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
	(Last) (First) (Middle) 3 TONIX PHARMACEUTICALS HOLDING 1 P, 509 MADISON AVE., SUITE 306				Month/Da	ıy/Year)	)	X Officer (give title below)			
(Street) NEW YORK, NY 10022	4. If Amendmen	t, Date Ori	ginal	Filed(Mor	th/Day/Ye	_X_ Form filed by One Reporting Pe	6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City) (State)	(Zip)		Table I -	- Nor	-Derivat	ive Secu	irities	Acquired, Disposed of, or Benef	icially Owne	d	
1.Title of Security (Instr. 3)			tion	4. Secur (A) or D (D) (Instr. 3,	isposed	of	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	Form: Direct (D)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
			Code	Code V Amount (A) or Price			or Indirect (I) (Instr. 4)				
Common Stock, \$0.001 par value	10/31/2016		Р		10,000	А	<u>(1)</u>	90,815	D		
Common Stock, \$0.001 par value								20,000	Ι	By 401(k) plan	
Common Stock, \$0.001 par value								31,000	Ι	By spouse	
Common Stock, \$0.001 par value								29,167	I	By Leder Laboratories, Inc. <sup>(2)</sup>	
Common Stock, \$0.001 par value								29,167	I	By Starling Pharmaceuticals Inc (2)	
Common Stock, \$0.001 par value								184,628	Ι	By Lederman & Co., LLC (2)	
Common Stock, \$0.001 par value								32,457	I	By L&L Technologies, LLC <sup>(2)</sup>	
Common Stock, \$0.001 par value								58,972	I	By Targent Pharmaceuticals LLC (2)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information SEC 1474 (9-02) contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

	(e.g., puts, calls, warrants, options, convertible securities)														
1. Title of	2.	3. Transaction	3A. Deemed	4. 5. Number		6. Date Exercisable and		7. Title and		8. Price of	9. Number of	10.	11. Nature		
Derivative	Conversion	Date	Execution Date, if	Transact	nsaction of		Expiration Date		Amount of		Derivative	Derivative	Ownership	of Indirect	
Security	or Exercise	(Month/Day/Year)		Code	Derivative		(Month/Day/Year)		Underlying		Security	Securities	Form of	Beneficial	
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	)	Securities			Securities			(Instr. 5)	Beneficially	Derivative	Ownership
	Derivative					Acquire	cquired (		(Instr. 3 and 4)				-	(Instr. 4)	
	Security					(A) or						0	Direct (D)		
						-	isposed of					1	or Indirect		
						(D)						Transaction(s)	< / <		
						· ·	(Instr. 3, 4,					(Instr. 4)	(Instr. 4)		
						and 5)	nd 5)								
											Amount				
								Date	Expiration		or				
									Date		Number				
				Celle	<b>x</b> 7						of				
				Code	V	(A)	(D)				Shares				
Common															
Stock	\$ 0 (2	10/21/2016		n		10.000		10/31/2016	10/21/2021	Common	5,000		10,000	D	
Purchase	\$ 0.63	10/31/2016		Р		10,000		10/31/2016	10/31/2021	Stock	5,000	<u>(1)</u>	10,000	D	
Warrant															

# **Reporting Owners**

	Reporting Owner Name / Address		Relationships						
			10% Owner	Officer	Other				
	LEDERMAN SETH								

C/O TONIX PHARMACEUTICALS HOLDING CORP	Х	Chief Executive Officer	
509 MADISON AVE., SUITE 306			
NEW YORK, NY 10022			

# Signatures

/s/ Jessica Morris, Attorney-in-Fact	10/31/2016
**Signature of Reporting Person	Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Included in the purchase of 10,000 Units at a price of \$0.55 per Unit. Each Unit consisted of one share of common stock and one warrant exercisable immediately for one-half (0.50) share of common stock at an exercise price of \$0.63 per share.
- (2) Reporting person may be deemed to be a control person of this entity.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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