

(Print or Type Responses)

Person *

1. Name and Address of Reporting

MORRIS JESSICA EDGAR

UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

OMB APPROVAL OMB 3235-Number: 0104 Estimated average burden hours per 0.5 response...

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Statement

01/04/2017

(Month/Day/Year)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Tonix Pharmaceuticals Holding Corp. [TNXP]

(Last) (First) (Mi 509 MADISON AVE SUI 306	ddle)	4/2017	4. Relationship Person(s) to Issu (Check all Director				Filed(Month	5. If Amendment, Date Original Filed(Month/Day/Year)		
NEW YORK, NY 10022				Officer (gi	b	Other (spe	6. Individu Filing(Chec	nal or Joint/Group kk Applicable Line) ed by One Reporting Person d by More than One Reporting		
(City) (State) (Zip)	Tab	le I - Non-	Derivati	ve S	ecurities]	Beneficially (Owned		
1.Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)		Forn (D) (Indi	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) 4. Nature of Indirect Beneficial Ownership (Instr. 5)				
Common Stock, \$0.001 par value per share			1,338			D				
Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.										
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)	2. Date Exerc Expiration Da (Month/Day/Year)	isable and			of	f 4. Conversion or Exercise Price of	5. Ownership	6. Nature of Indirect Beneficial Ownership (Instr. 5)		
	Date Exercisable	Expiration Date	Title	Amount of Number of Shares		Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)			
Stock Option (1)	02/11/2015	02/11/2024	Common Stock	600		\$ 158.8	D			
Stock Option (2)	06/17/2015	06/17/2024	Common Stock	1,100		\$ 98.7	D			
Stock Option (3)	10/29/2015	10/29/2024	Common Stock	1,100		\$ 66.8	D			
Stock Option (4)	02/25/2016	02/25/2025	Common Stock	1,400		\$ 59.5	D			
Stock Option (5)	02/09/2017	02/09/2026	Common Stock	3,000		\$ 50.3	D			
Stock Option (6)	<u>(6)</u>	02/09/2026	Stock	3,000		\$ 50.3	D			
Stock Option (7)	03/01/2018	03/01/2017	Common Stock	9,000		\$ 5.5	D			

Reporting Owners

Reporting Owner Name / Address	Relationships					
Reporting Owner Name / Address	Director	rector 10% Owner Officer		Other		
MORRIS JESSICA EDGAR 509 MADISON AVE SUITE 306 NEW YORK, NY 10022			Chief Operating Officer			

Signatures

/s/ Jessica Edgar Morris	01/12/2017
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The option was granted on February 11, 2014 pursuant to the Issuer's 2012 Incentive Stock Option Plan. The option vests 1/3rd on the first anniversary of issuance and 1/36th each month thereafter for 24 months.
- (2) The option was granted on June 17, 2014 pursuant to the Issuer's 2014 Stock Incentive Plan (the "Plan"). The option vests 1/3rd on the first anniversary of issuance and 1/36th each month thereafter for 24 months.
- (3) The option was granted on October 29, 2014 pursuant to the Plan. The option vests 1/3rd on the first anniversary of issuance and 1/36th each month thereafter for 24 months.
- (4) The option was granted on February 25, 2015 pursuant to the Plan. The option vests 1/3rd on the first anniversary of issuance and 1/36th each month thereafter for 24 months.
- (5) The option was granted on February 9, 2016 pursuant to the Plan. The option vests 1/3rd on the first anniversary of issuance and 1/36th each month thereafter for 24 months.
- The option was granted on February 9, 2016 pursuant to the Plan. The option vests 1/3rd upon each of the dates that the stock price of (6) the Issuer's common stock has an average closing sales price equal to or exceeding \$6.00, \$7.00 and \$8.00 per share for 20 consecutive trading days.
- (7) The option was granted on March 1, 2017 pursuant to the Issuer's 2016 Stock Incentive Plan. The option vests 1/3rd on the first anniversary of issuance and 1/36th each month thereafter for 24 months.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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