FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL							
MB Number: 3235-0287							
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ours per response	e 0.5						

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Instruc	tion 1(b).			mvestme	псотра	1y 110	01 17-1								
(Print or Typ	e Responses)													
1. Name and Address of Reporting Person * MARIO ERNEST				2. Issuer Name Tonix Pharmac			~ .		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner						
(Last) (First) (Middle) C/O TONIX PHARMACEUTICALS HOLDING CORP., 509 MADISON AVENUE, SUITE 306				3. Date of Earlies 02/25/2016	t Transactio	on (Mo	onth/Day/	Year)	Officer (give title below) Other (specify below)						
(Street) NEW YORK, NY 10022				4. If Amendment	, Date Origi	nal Fil	led(Month/	Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person						
(City)		(State)	(Zip)	,	Table I - No	on-De	rivative S	Securitio	es Acq	uired, Dispose	ed of, or Be	eneficially Ov	vned		
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Year)			2A. Deemed S. Transac Execution Date, if Code (Instr. 8)			4. Secur (A) or D (D) (Instr. 3)	isposed	of	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)			Ownership Form:	Beneficial Ownership		
					Code	V	Amount	(A) or (D)	Price			(1		(msu. 4)	
Common S	Stock, \$0.0	01 par value	02/09/2018		G		10,000	D	\$ 0	0		Γ	,		
Common S	Stock, \$0.0	01 par value	02/09/2018		G		10,000	A	\$ 0	33,500		I		By Ernest and Mildred Mario Revocable Trust	
Common S	Stock, \$0.0	01 par value	05/27/2017		M		750 <u>(1)</u>	A	\$ 0	64,572		Γ	,		
Common S	Stock, \$0.0	01 par value	02/09/2017		M		750 (1)	A	\$ 0	63,822		Γ	,		
Common S	Stock, \$0.0	01 par value	02/25/2016		M		600 (1)	A	\$ 0	26,648		Γ	,		
Reminder: R	Report on a se	eparate line for	each class of securit	ies beneficially ov	vned directl	Pers	ons wh	this fo	orm ar	the collection	ed to resp	ond unless		C 1474 (9-02)	
				Derivative Securi		ed, Di	isposed o	f, or Be	neficia		control nu	umber.			
Derivative	2. Conversion or Exercise	3. Transaction Date (Month/Day/Y		e, if Transaction	5. Number of Derivative	and E	xpiration	Date	7. Titi Amou Under	int of	Derivative	9. Number of Derivative Securities	Of 10. Owner Form of		

1. Title of Derivative Security (Instr. 3)	Conversion	3. Transaction Date (Month/Day/Year)	Execution Date, if	Code		of and Expiration Date (Month/Day/Year)			Amount of Underlying		Derivative Security (Instr. 5)	Securities Beneficially Owned Following	Ownership Form of Derivative Security: Direct (D) or Indirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(1)	05/27/2017		M			750	<u>(2)</u>	<u>(2)</u>	Common Stock	750	\$ 0	0	D	
Restricted Stock Units	<u>(1)</u>	02/09/2017		M			750	(3)	(3)	Common Stock	750	\$ 0	0	D	
Restricted Stock Units	<u>(1)</u>	02/25/2016		M			600	<u>(4)</u>	<u>(4)</u>	Common Stock	600	\$ 0	0	D	

Reporting Owners

P. (1.0. N. /AH	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
MARIO ERNEST C/O TONIX PHARMACEUTICALS HOLDING CORP. 509 MADISON AVENUE, SUITE 306 NEW YORK, NY 10022	X						

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Restricted stock units convert into common stock on a one-for-one basis.
- (2) On May 27, 2016, the reporting person was granted 750 restricted stock units, vesting in on the first anniversary of the grant date.
- (3) On February 9, 2016, the reporting person was granted 750 restricted stock units, vesting in on the first anniversary of the grant date.
- (4) On February 25, 2015, the reporting person was granted 600 restricted stock units, vesting in on the first anniversary of the grant date.

 $Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, {\it see} \ Instruction 6 for procedure.$

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.